Louisiana Department of Insurance
Tax Division
P.O. Box 94214
Baton Rouge, LA 70804-9214
Phone (225) 342-1012 Fax (225) 342-9708
http://www.ldi.state.la.us

Form 1068C
2023 Investment Tax Credit
Report of Qualifying Assets
As of December 31, 2023

Due March 1, 2024

Company Name					
Mailing Address					
Contact Person				Telephone Number	
E-Mail Address				Fax Number	
NAIC CODE		Federal ID #		State of Domicile	

Qualifying Louisiana Securities for Investment Tax Credit

Attach copies of listed Annual Statement pages. Mark or highlight listed Louisiana investments.

This schedule must be completed by all companies qualifying for an investment tax credit under provisions of L.R.S. 22§832. Each investment must be identified below including the description, the Annual Statement (A.S.) schedule, the Annual Statement page number, and the classification of the investment per L.R.S. 22§832C as follows:

(a) Certificates of deposit issued by any bank or savings and loan association operating in this state, or certificates of deposit issued by any limited function financial institution operating in this state. Qualifying financial institutions must be operating in Louisiana with a main office or one or more branches located in Louisiana; **(Allowed for HMOs only)**

(b) Bonds of this state or bonds of municipal, school, road, or levee districts, or other political subdivisions of this state, or bonds approved for issue by the Louisiana State Bond Commission;

(c) Mortgages on property located in this state;

(d) Real property located in this state;

(e) Policy loans to residents of Louisiana, or other loans to residents of this state, or to corporations domiciled in this state;

(f) Common or preferred stock in corporations domiciled in this state;

(g) Cash on deposit in any bank or savings and loan association operating in this state. Qualifying financial institutions must be operating in Louisiana with a main office or one or more branches in Louisiana. **(Allowed for HMOs only)**

	A. S.		L.R.S. 22§832C Classification of Investment Amount						
Security Description	Schedule	Page	832C (a)	832C (b)	832C (c)	832C (d)	832C (e)	832C (f)	832C (g)
A. Subtotal (Total of each column)									
B. Attachment Totals *									
C. Column Total (Add Row A + Row B for each column)									
D. Grand Total - Add each Column Total in Row C.									

* Use Row B to report investments that could not be reported on this sheet. Attach additional sheets in this same format as needed to include all investments.

THIS DOCUMENT IS EXEMPT FROM PUBLIC RECORDS LAW UNDER L.R.S. 44§4