

Due Within 30 Days of Sale or Transfer

Company Name	NAIC Number	
Mailing Address	Telephone Number	
Contact Person	Fax Number	
E-mail Address	State of Domicile	

See Instructions on Page 2

Item A: Original Investor's (Transferor's) New Markets Tax Credit Calculation {L.R.S. 47§6016.1}

1. Amount of Original Investor's New Markets Tax Credits Available for Tax Year 2024	\$
2. Amount of 2024 New Markets Tax Credits Sold or Transferred (Sum of Schedule A, Column F)	\$
3. Amount of 2024 New Markets Tax Credits Available After Sale or Transfer (Item A Line 1 – Line 2)	\$

Schedule A: Sold or Transferred New Markets Tax Credits Itemized by Acquirer

COLUMN A	COLUMN B	COLUMN C	COLUMN D	COLUMN E	COLUMN F
NAIC	Tax ID	Acquiring Company Name	Sale or	Date	New Markets Tax
Number	Number	, loquining company nume	Transfer	Acquired	Credits Acquired
1.					\$
2.					\$
3.					\$
4.					\$
5.					\$
6.					\$
7.					\$
8.					\$
9.					\$
10.					\$
11.					\$
12.					\$
13.					\$
14.					\$
15.					\$
16.					\$
17.					\$
18.					\$
19.					\$
20.					\$
Total Amount of New Markets Tax Credits Sold or Transferred (Add Column F, Line 1 through 20)			through 20)	\$	

Affidavit

State of	☐ Parish or ☐ County of	
I <u>, </u>	Company Officer of	
being duly sworn, is the above described officer of	the said Company, and that the statement filed herewith is true	
and correct to the best of his/her knowledge, information and belief.		
Sworn to and subscribed this		
day of ,	Company Officer	
Notary Public	Title	

Filing Instructions		
Who Must File This Form?	All insurance companies, which sell or transfer qualified New Market Tax Credits, pursuant to L.R.S. 47§6016.1.	
Due Date:	Due within 30 days of sale or transfer.	
Late Filings:	 The notification will be deemed late if either of the following occurs: a. The U.S. Postal Service Postmark is 30 days after the transfer or sale date; or, b. If sent through any carrier other than the U.S. Postal Service, the date the form is received by the Louisiana Department of Insurance is 30 days after the sale or transfer date. 	
Filing Address:	Mail Form 6016.1 and all required attachments to the address listed on Page 1 of this form.	
Required Attachments:	Proof of Louisiana qualified New Markets Tax Credits. The Department of Revenue must certify these tax credits before the credits can be taken.	
How to contact us:	You may call us at (225) 342-1012 or fax us at (225) 342-9708. Also, visit our web site at <u>http://www.ldi.state.la.us</u> .	
Affidavit:	Form 6016.1 must be signed by an authorized officer of the company and notarized.	